

## RISK MANAGEMENT New Axioms, Assumptions and Paradigms



**Date: Thursday May 27, 2010 at 12:00 – 2:00 PM**

**Location: The National Club, Howland Room, 303 Bay Street, Toronto**

**Function Type: Luncheon Seminar**

### OVERVIEW

This seminar is a call for a new era of thinking in risk management. The focus will be on key assumptions that underlie the risk management process. Dr. Rick Nason will challenge the foundation of financial risk management which has itself been the limiting factor in the development and future success in this field. The seminar will conclude with a discussion of complicated versus complex systems and recognition for more emphasis on holistic risk analysis techniques and analysis.

### **Topic Outline:**

- \* Refining definitions and measures of risk
- \* True arbitrage versus synthetic arbitrage
- \* Basic versus complicated versus complex systems
- \* “Post-Modern” risk analysis
- \* Developing an opposable mind
- \* Lessons from “Enterprise Risk Management for Financial Risk Management”
- \* Projecting forward

### SPEAKER

#### **Dr. Rick Nason, PhD, CFA, Partner, RSD Solutions**

As an international consultant and founding partner with RSD Solutions Inc., Dr Nason has advised and developed programs on valuation, risk measurements and management and derivatives for major global corporations, international financial institutions, worldwide government agencies and multiple academic institutions with global reach. He has conducted research within these organizations and is retained as an expert witness by Federal Tribunals and as a commentator by the media in derivatives, risk management, investments and finance.

Dr. Rick Nason is also an Associate Professor of Finance at Dalhousie University. His academic work includes researching corporate hedging practices, credit risk, management of credit derivatives and behavioural finance.

### WHO SHOULD ATTEND

Intermediate level Analysts and Managers.

REGISTRATION (Prices are subject to 5% GST)		Eligible for 1 CE credit hour		
Registration:	Members: \$50*    Non-Members: \$70	Table of 8: \$460	Table of 10: \$570	
Early Bird pricing before May 13:	Members: \$40*    Non-Members: \$60	Table of 8: \$380	Table of 10: \$470	
* PRMIA Members: Please register through <a href="mailto:eventregistration@torontocfa.ca">eventregistration@torontocfa.ca</a>				
<b>Registration at the door</b> will be an additional \$10 (plus GST) per person, based on availability.				
<b>Members:</b> Please click <a href="#">here</a> to register online or at <a href="http://www.torontocfa.ca">www.torontocfa.ca</a>				
<b>Non-Members:</b> Contact <a href="mailto:eventregistration@torontocfa.ca">eventregistration@torontocfa.ca</a> (credit card payment required at time of registration).				
For <b>Media</b> registration & additional information: Contact <a href="mailto:eventregistration@torontocfa.ca">eventregistration@torontocfa.ca</a> . Restrictions may apply.				
<b>Dress Code:</b> Business casual is required - no jeans, runners, shorts or logo golf shirts are allowed.				

GST Registration Number 105255319. Toronto CFA Society accepts MasterCard, VISA, AMEX and cheques. We require a written cancellation notice (2) business days prior to the event date, otherwise you will be charged an amount equivalent to your ticket price. By registering for and attending this event, you acknowledge that any photographs and/or recordings that may be taken are the property of Toronto CFA Society and give your consent to their use in Toronto CFA Society's online and print business communications and marketing. Event information is subject to change at any time.